

Syllabus

Kursbeschreibung

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Titel der Lehrveranstaltung	Einführung in die Finanzwirtschaft
Code der Lehrveranstaltung	30177
Zusätzlicher Titel der Lehrveranstaltung	
Wissenschaftlich- disziplinärer Bereich	SECS-P/09
Sprache	Englisch
Studiengang	Bachelor in Tourismus-, Sport- und Eventmanagement
Andere Studiengänge (gem. Lehrveranstaltung)	
Dozenten/Dozentinnen	Dr. Dmitri Boreiko, Dmitri.Boreiko@unibz.it https://www.unibz.it/en/faculties/economics- management/academic-staff/person/1070
Wissensch. Mitarbeiter/Mitarbeiterin	
Semester	Zweites Semester
Studienjahr/e	2
KP	9
Vorlesungsstunden	54
Laboratoriumsstunden	-
Stunden für individuelles Studium	-
Vorgesehene Sprechzeiten	27
Inhaltsangabe	 The course introduces the fundamentals of modern corporate finance, covering topics such as time value of money, capital budgeting, and cost of capital. Students will learn how to apply theoretical concepts using Excel for tasks like valuation, portfolio construction, and risk assessment.
	Key concepts include portfolio theory, CAPM, capital structure,



	company valuation with DCF and multiples, and Free Cash Flow estimation.
	The course includes a Portfolio Investment Challenge to apply
	skills in a practical, competitive setting.
Themen der	
	• Financial decisions and key ideas in finance: Time, money, and interest rates
Lehrveranstaltung	100000000000000000000000000000000000000
	Capital budgeting techniquesRisk and return
	Bonds
	 Valuing projects
	Stocks
	 Portfolio investment theory and the CAPM
	Cost of capital
	Capital structure
	Discounted Cash Flow analysis
	Investment under uncertainty
	Payout policy
	 Crowdfunding, decentralized finance, and innovations in
	finance
Stichwörter	Risk, Return, Capital Budgeting, NPV, Valuation, Portfolio Theory,
	CAPM, cost of capital, DCF analysis, investment
Empfohlene	No prerequisites, however it is advisable that the students have
Voraussetzungen	basic prior knowledge in statistics as well as in calculus and
	rudimentary knowledge of Excel.
Propädeutische	
Lehrveranstaltungen	
Unterrichtsform	Frontal lectures and exercises. In the exercise sessions the
	students will apply Microsoft Excel to solve financial problems and
	examine case studies
Anwesenheitspflicht	-
Spezifische Bildungsziele	Knowledge and understanding
und erwartete	BUSINESS THEORY AND PROCESSES
Lernergebnisse	of the accounting system, with a focus on the international
	context, and the double-entry method
	of the system of business management operations
	of the preparation of financial statements
	of the tools for analysing company financial statements
	of the tools for analysing company financial statements

methods of calculating the various measures of performance and value

business valuation models

investment analysis and planning

the measurement of risk, cost of capital and financial structure the capital structure, payment system and operating capital management

of the cost system and management operations principles of management control principles of financial planning and forecasting of benchmarks by cost centres the principles of strategic control.

"Ability to apply knowledge and understanding

BUSINESS THEORY AND PROCESSES

financial, economic and asset indicators for business decisions preparation of analytical reports on business financial, economic and asset performance with a particular focus on the services business segment

analysis of business, financial and asset processes in the tourism, events and sports sector

accounting principles for companies operating in different business segments

tools for analysing business indicators and models decision-making system under conditions of uncertainty business valuation models for investment choices system of market indicators for investment choices analysis of the capital market and risk pricing system analysis of the cost of borrowing and debt policies for companies operating in the service sector analysis of the incentive payment system for managers

cost system and management operations for business decisions cost system for financing decisions

principles of financial planning and forecasting for service enterprises

benchmarking methods for cost centres principles of strategic control in tourism, events and sport.

Communication skills



Finally, the final examination offers students an excellent opportunity to integrate the knowledge acquired with communication skills in a document that represents the culmination of the degree course studies.

The achievement of this objective will be assessed by means of written examinations, individual and group assignments as well as the final dissertation.

Learning skills

ability to retrieve and make use of information from databases, research studies, laws, regulations and standards that are applied in professional life

ability to analyse, critically evaluate and integrate data, information and experience;

Spezifisches Bildungsziel und erwartete Lernergebnisse (zusätzliche Informationen)

Knowledge and understanding:

- Knowledge and understanding of company valuation models
- Knowledge and understanding of option pricing and real options in different activity settings
- Knowledge and understanding of investment decision rules
 Applying knowledge and understanding:
- Application of analytical tools for financial statement analysis and modeling
- Application of models for investment decisions under uncertainty
- Application of real option analysis
- -Application of company valuation models for investment decisions

Making judgments:

Being able to choose the appropriate methods and techniques to be applied in various real-life situations common to the financial industry

Communication skills:

Ability to explain the results of financial valuation exercises

Learning skills:

Being able to understand and find a solution for a particular financial problem of a particular investor (or corporation) using analytical reasoning, also supported by quantitative methods

	implemented using Microsoft Excel software.
Art der Prüfung	Open-book part with numerical exercises in Excel and closed-book written exam with theoretical review questions for attending and non-attending students. The exam is expected to last at maximum 180 minutes – 80% of the grade. Part of the course grade (20%) is assigned for participating in the Investment Portfolio Challenge where the students will construct the investment portfolios and monitor their performance throughout the course.
Bewertungskriterien	Treatment of attending and non-attending students for assessment is alike. The final mark from exam assessment is 100% for students not participating in the investment challenge and 80% for those participating. Relevant for exam assessment: theoretical knowledge of the concepts covered in the slides and explained in class, and ability to solve financial problems with the help of Microsoft Excel software as explained during the exercise sessions
Pflichtliteratur	CFA Program Curriculum 2020 Level I, Volumes 4 – 5. Wiley,2017. ISBN: 1-942471-85-8 (library e-book)
Weiterführende Literatur	R. Brealey-S. Myers-F. Allen, <i>Principles of Corporate Finance, 12</i> th edition, McGraw-Hill, 2017
Weitere Informationen	no
Ziele für nachhaltige Entwicklung (SDGs)	Industrie, Innovation und Infrastruktur, Nachhaltiger Konsum und Produktion, Weniger Ungleichheiten