

Syllabus

Descrizione corso

Titolo insegnamento	CFA Preparation
Codice insegnamento	25412
Titolo aggiuntivo	
Settore Scientifico-Disciplinare	ECON-09/A
Lingua	Inglese
Corso di Studio	Corso di laurea magistrale in Accounting e Finanza
Altri Corsi di Studio (mutuati)	
Docenti	dr. Dmitri Boreiko, Dmitri.Boreiko@unibz.it https://www.unibz.it/en/faculties/economics-management/academic-staff/person/1070
Assistente	
Semestre	Secondo semestre
Anno/i di corso	2
CFU	3
Ore didattica frontale	18
Ore di laboratorio	-
Ore di studio individuale	-
Ore di ricevimento previste	9
Sintesi contenuti	• The course provides an introduction to the CFA Level I curriculum, with a primary focus on portfolio management and asset analysis, which together represent about 45% of the exam. • It familiarizes students with key concepts in equity, fixed income, derivatives, and alternative investments. • Designed as an 18-hour compact course, it serves as a strong foundation for further independent CFA Level I preparation. • Official CFA Institute materials and practice sets are used throughout the course.

Argomenti dell'insegnamento	The course covers these topics (from CFA Level I Exam Curriculum): • Corporate Issuers • Portfolio Management • Assets • Equity Investments • Fixed Income • Derivatives • Alternative Investments
Parole chiave	CFA Exam, Corporate Finance, Alternative Investments, Equity, Fixed Income
Prerequisiti	Finance courses at undergraduate level
Insegnamenti propedeutici	
Modalità di insegnamento	Frontal Lectures and exercise sessions.
Obbligo di frequenza	Highly advisable
Obiettivi formativi specifici e risultati di apprendimento attesi	ILO (Intended Learning Outcomes) ILO 1 – Knowledge and Understanding: ILO 1.1 Knowledge of the fundamentals of corporate finance for the correct application, for example, of decision-making models and the management of financial data and risks in treasury management ILO 1.2 Knowledge of specific Finance topics that characterize the profession of Financial Analyst, Portfolio Manager, Chief Financial Officer (CFO), Administrative Manager, Controller, Internal Auditor, and Business Consultant ILO 2 – Applying Knowledge and Understanding: ILO 2.1 Ability to analyze complex problems in a national and international interdisciplinary context ILO 3 – Making Judgments: ILO 3.1 Ability to apply acquired knowledge to make strategic and operational decisions and to solve administration and finance problems in companies, intermediaries, and financial markets, considering multiple perspectives of analysis simultaneously, from

	economic to legal, financial, strategic, and managerial ILO 3.2 Ability to select data and use appropriate information to describe a problem related to the management of companies, intermediaries, and financial markets. ILO 3.3 Ability to relate models and empirical evidence in the study of companies, intermediaries, and financial markets ILO 4 – Communication Skills: ILO 4 Ability to communicate effectively, both orally and in writing, the specialized content of individual disciplines, using different registers depending on the audience and the communicative and educational purposes, and to evaluate the educational impact of such communication ILO 5 – Learning Skills: ILO 5.1 Ability to identify thematic connections and establish relationships between different cases and contexts of analysis ILO 5.2 Ability to frame a new problem systematically and generate appropriate taxonomies ILO 5.3 Ability to develop general models based on the phenomena studied
Obiettivi formativi specifici e risultati di apprendimento attesi (ulteriori info.)	to introduce students to the CFA Exam.
Modalità di esame	Coursework on ethical aspects of investment industry. Closed-book exam on selected topics from CFA Exam.
Criteri di valutazione	Coursework on ethical aspects of investment industry - 30% of the mark Closed-book exam on selected topics from CFA Exam - 70% of the mark. ILO 1-5 assessed
Bibliografia obbligatoria	CFA Exam Level I Curriculum.
Bibliografia facoltativa	No
Altre informazioni	No

Obiettivi di Sviluppo Sostenibile (SDGs)	Utilizzo responsabile delle risorse, Innovazione e infrastrutture
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