

Syllabus

Kursbeschreibung

Titel der Lehrveranstaltung	CFA Preparation
Code der Lehrveranstaltung	25412
Zusätzlicher Titel der Lehrveranstaltung	
Wissenschaftlich-disziplinärer Bereich	ECON-09/A
Sprache	Englisch
Studiengang	Master in Accounting und Finanzwirtschaft
Andere Studiengänge (gem. Lehrveranstaltung)	
Dozenten/Dozentinnen	Dr. Dmitri Boreiko, Dmitri.Boreiko@unibz.it https://www.unibz.it/en/faculties/economics-management/academic-staff/person/1070
Wissensch. Mitarbeiter/Mitarbeiterin	
Semester	Zweites Semester
Studienjahr/e	2
KP	3
Vorlesungsstunden	18
Laboratoriumsstunden	-
Stunden für individuelles Studium	-
Vorgesehene Sprechzeiten	9
Inhaltsangabe	• The course provides an introduction to the CFA Level I curriculum, with a primary focus on portfolio management and asset analysis, which together represent about 45% of the exam. • It familiarizes students with key concepts in equity, fixed income, derivatives, and alternative investments. • Designed as an 18-hour compact course, it serves as a strong foundation for further independent CFA Level I preparation.

	• Official CFA Institute materials and practice sets are used throughout the course.
Themen der Lehrveranstaltung	The course covers these topics (from CFA Level I Exam Curriculum): • Corporate Issuers • Portfolio Management • Assets • Equity Investments • Fixed Income • Derivatives • Alternative Investments
Stichwörter	CFA Exam, Corporate Finance, Alternative Investments, Equity, Fixed Income
Empfohlene Voraussetzungen	Finance courses at undergraduate level
Propädeutische Lehrveranstaltungen	
Unterrichtsform	Frontal Lectures and exercise sessions.
Anwesenheitspflicht	Highly advisable
Spezifische Bildungsziele und erwartete Lernergebnisse	ILO (Intended Learning Outcomes) ILO 1 – Knowledge and Understanding: ILO 1.1 Knowledge of the fundamentals of corporate finance for the correct application, for example, of decision-making models and the management of financial data and risks in treasury management ILO 1.2 Knowledge of specific Finance topics that characterize the profession of Financial Analyst, Portfolio Manager, Chief Financial Officer (CFO), Administrative Manager, Controller, Internal Auditor, and Business Consultant ILO 2 – Applying Knowledge and Understanding: ILO 2.1 Ability to analyze complex problems in a national and international interdisciplinary context ILO 3 – Making Judgments:

	ILO 3.1 Ability to apply acquired knowledge to make strategic and operational decisions and to solve administration and finance problems in companies, intermediaries, and financial markets, considering multiple perspectives of analysis simultaneously, from economic to legal, financial, strategic, and managerial ILO 3.2 Ability to select data and use appropriate information to describe a problem related to the management of companies, intermediaries, and financial markets. ILO 3.3 Ability to relate models and empirical evidence in the study of companies, intermediaries, and financial markets ILO 4 – Communication Skills: ILO 4 Ability to communicate effectively, both orally and in writing, the specialized content of individual disciplines, using different registers depending on the audience and the communicative and educational purposes, and to evaluate the educational impact of such communication ILO 5 – Learning Skills: ILO 5.1 Ability to identify thematic connections and establish relationships between different cases and contexts of analysis ILO 5.2 Ability to frame a new problem systematically and generate appropriate taxonomies ILO 5.3 Ability to develop general models based on the phenomena studied
Spezifisches Bildungsziel und erwartete Lernergebnisse (zusätzliche Informationen)	to introduce students to the CFA Exam.
Art der Prüfung	Coursework on ethical aspects of investment industry. Closed-book exam on selected topics from CFA Exam.
Bewertungskriterien	Coursework on ethical aspects of investment industry - 30% of the mark Closed-book exam on selected topics from CFA Exam - 70% of the mark. ILO 1-5 assessed

Pflichtliteratur	CFA Exam Level I Curriculum.
Weiterführende Literatur	No
Weitere Informationen	No
Ziele für nachhaltige Entwicklung (SDGs)	Nachhaltiger Konsum und Produktion, Industrie, Innovation und Infrastruktur