

Syllabus

Syllabus

Titul dl curs	CFA Preparation
Codesc dl curs	25412
Titul suplementar	
SSD	ECON-09/A
Lingaz	Inglese
Curs de laurea	Corso di laurea magistrale in Accounting e Finanza
D'autri cursc de laurea (cursc deberieda)	
Dozenc	dr. Dmitri Boreiko, Dmitri.Boreiko@unibz.it https://www.unibz.it/en/faculties/economics-management/academic-staff/person/1070
Assistent didatich	
Semester	Secondo semestre
Ann/Agn de stude	2
Credic universitars	3
Ores de insegnament	18
Ores de laboratore	-
Ores de stude individual	-
Ores de riceviment prevedudes	9
Ressum� di contegnus	<ul style="list-style-type: none"> • The course provides an introduction to the CFA Level I curriculum, with a primary focus on portfolio management and asset analysis, which together represent about 45% of the exam. • It familiarizes students with key concepts in equity, fixed income, derivatives, and alternative investments. • Designed as an 18-hour compact course, it serves as a strong foundation for further independent CFA Level I preparation. • Official CFA Institute materials and practice sets are used throughout the course.

Argomenc dl curs	<p>The course covers these topics (from CFA Level I Exam Curriculum):</p> <ul style="list-style-type: none"> • Corporate Issuers • Portfolio Management • Assets • Equity Investments • Fixed Income • Derivatives • Alternative Investments
Paroles clef	CFA Exam, Corporate Finance, Alternative Investments, Equity, Fixed Income
Prerequisic aconsiés	Finance courses at undergraduate level
Cursc propedeutics	
Modalité de ensegnament	Frontal Lectures and exercise sessions.
Oblianza de frecuencia	Highly advisable
Obietifs formatifs y competenzes da arjonje	<p>ILO (Intended Learning Outcomes)</p> <p>ILO 1 – Knowledge and Understanding:</p> <p>ILO 1.1 Knowledge of the fundamentals of corporate finance for the correct application, for example, of decision-making models and the management of financial data and risks in treasury management</p> <p>ILO 1.2 Knowledge of specific Finance topics that characterize the profession of Financial Analyst, Portfolio Manager, Chief Financial Officer (CFO), Administrative Manager, Controller, Internal Auditor, and Business Consultant</p> <p>ILO 2 – Applying Knowledge and Understanding:</p> <p>ILO 2.1 Ability to analyze complex problems in a national and international interdisciplinary context</p> <p>ILO 3 – Making Judgments:</p> <p>ILO 3.1 Ability to apply acquired knowledge to make strategic and operational decisions and to solve administration and finance problems in companies, intermediaries, and financial markets, considering multiple perspectives of analysis simultaneously, from</p>

	<p>economic to legal, financial, strategic, and managerial</p> <p>ILO 3.2 Ability to select data and use appropriate information to describe a problem related to the management of companies, intermediaries, and financial markets.</p> <p>ILO 3.3 Ability to relate models and empirical evidence in the study of companies, intermediaries, and financial markets</p> <p>ILO 4 – Communication Skills:</p> <p>ILO 4 Ability to communicate effectively, both orally and in writing, the specialized content of individual disciplines, using different registers depending on the audience and the communicative and educational purposes, and to evaluate the educational impact of such communication</p> <p>ILO 5 – Learning Skills:</p> <p>ILO 5.1 Ability to identify thematic connections and establish relationships between different cases and contexts of analysis</p> <p>ILO 5.2 Ability to frame a new problem systematically and generate appropriate taxonomies</p> <p>ILO 5.3 Ability to develop general models based on the phenomena studied</p>
Obietifs formatifs y competenzes da arjonje (informazioni supplementares)	to introduce students to the CFA Exam.
Sort de ejam	Coursework on ethical aspects of investment industry. Closed-book exam on selected topics from CFA Exam.
Criters de valutazion	Coursework on ethical aspects of investment industry - 30% of the mark Closed-book exam on selected topics from CFA Exam - 70% of the mark. ILO 1-5 assessed
Bibliografia obligatora	CFA Exam Level I Curriculum.
Bibliografia aconsieda	No

Deplù informaziuns	No
OSS	Utilizzo responsabile delle risorse, Innovazione e infrastrutture